

MRB



IMP GLOBAL MEGATREND FUND

30.09.2025

MRB FUND PARTNERS AG

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IMP GLOBAL MEGATREND FUND

The investment objective aims to generate a long-term, above average return. Therefore, in principle global direct and indirect investments in securities of listed companies are made. Shares as well as bonus and participation certificates are especially considered as securities. Indirect investments are particularly done via funds and ETFs. Investments will be made in the USA, Asia and Europe. At the same time, investments in other selected markets can be carried out.

In an era of rapid technological advancement, shifting demographics, and evolving global markets, investors seek opportunities that promise substantial returns while also aligning with future trends. The IMP Megatrend Fund is designed to capitalize on these transformative shifts, offering a globally strategic investment vehicle that leverages long-term global trends set to redefine industries and economies.

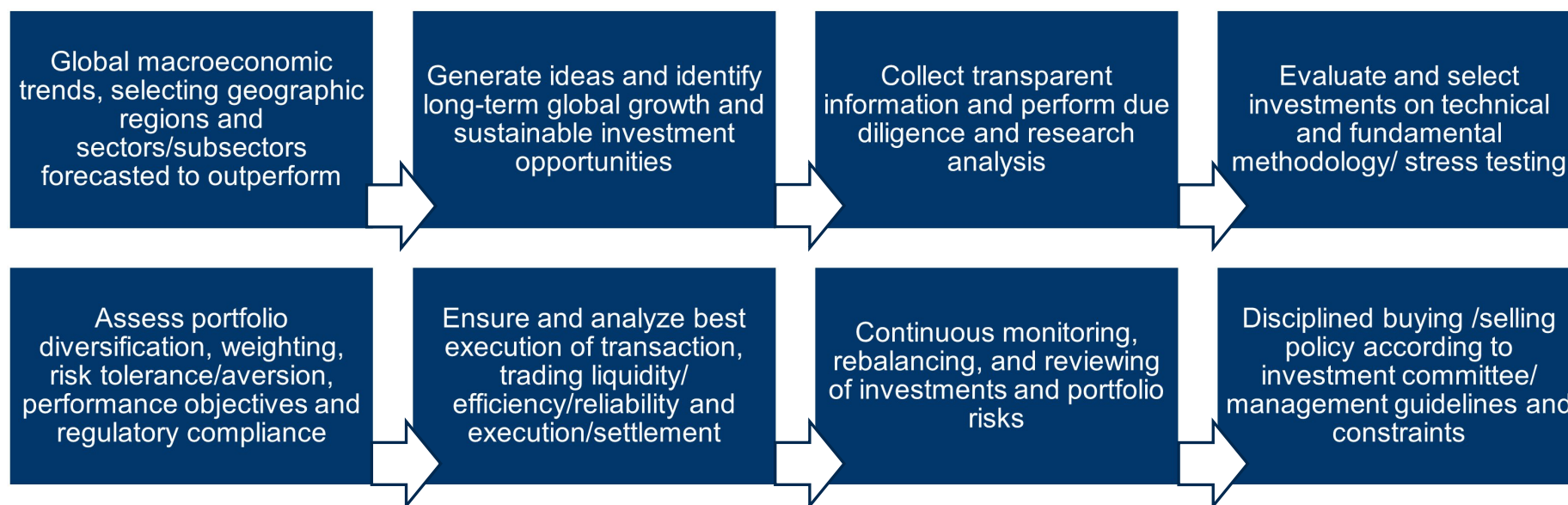
Megatrends are influential, catalysts of sustainable change that shape the global economy, drive business innovations, and impact society at large. These trends span across various sectors, including technology, consumer behavior, healthcare, shifts in economic power, and transportation, and are characterized by their longevity and pervasive impact. Unlike short-term market movements, megatrends unfold over decades, providing a robust framework for forward-thinking investment strategies.

ASSET ALLOCATION

Recognizing the ever-evolving nature of global markets and megatrends, the IMP Global Megatrend Fund adopts a dynamic asset allocation approach. This strategy involves actively adjusting the allocation of assets within the portfolio based on changing market conditions, emerging trends, and risk-reward dynamics. By remaining agile and responsive to market developments, the fund seeks to optimize returns while managing risk effectively. This adaptive approach allows the fund to capitalize on emerging opportunities and mitigate potential downside volatility and enhance the overall performance and resilience of the allocation over the long term.

In addition to allocating across different megatrends, the fund ensures diversification by geography and sector, aligning investments with overarching trends shaping the global economy. This strategy focuses on companies and assets across diverse regions and industries that stand to benefit from the identified megatrends. By diversifying accordingly, the fund seeks to reduce exposure to specific risks associated with individual markets or industries while capturing opportunities arising from global economic shifts. This diversified approach enhances the resilience of the portfolio and provides investors with exposure to a broad range of growth drivers, helping to optimize risk-adjusted returns over the long term.

INVESTMENT PROCESS



MEGATRENDS

- Technology/Technological Advancements: Innovation, particularly in areas such as **artificial intelligence, machine learning, quantum computing, and the Internet of Things**. These technologies are not only modifying existing industries but also creating entirely new market segments. Central to these advancements are semiconductors, which underpin data processing, enable AI algorithms, and drive efficiencies in sectors ranging from cloud computing to autonomous systems and industrial automation. Cybersecurity also remains a critical focal point, safeguarding digital ecosystems from an increasingly sophisticated threat landscape.
- Changing Consumer Behavior/Demographics: Demographic transformations, including **aging populations, urbanization, and increasingly digital-centric lifestyles** are reshaping global demand dynamics. The growth of the mobile-first consumer is particularly pronounced, as smartphones and mobile applications become the preeminent medium for e-commerce, entertainment, and service delivery. These transferences are compounded by the demand for healthcare innovations driven by aging societies and the growth of intergenerational wealth transfer.

MEGATRENDS

- Healthcare/Longevity Revolution: The healthcare sector is undergoing a paradigm shift, driven by breakthroughs in **biotechnology, genomics, digital health, and personalized medicine**. These innovations are reshaping patient care and improving outcomes through robotic surgery, extending life expectancy, and redefining the future of wellness. The advent of gene editing, wearable health technologies, and advanced medical devices is creating exponential growth opportunities for investors in medtech, biopharma, and healthcare infrastructure.
- Shift in Economic Power: Transformation in global economic power, particularly in Asia and Latin America, is driving an unprecedented wave of growth in emerging markets. The expanding middle class in these regions is fueling an increase in consumption across a diverse array of sectors, including **consumer goods, luxury, and digital services**. Furthermore, the rapid adoption of digital currencies and the rise of fintech solutions are disrupting traditional financial systems, enabling cross-border economic integration and reducing friction in global transactions.

MEGATRENDS

- Mobility/Transportation: The accessibility of fundamental transformation is driven by the **adoption of electric vehicles, autonomous driving technologies, and mobility-as-a-service platforms**. The deployment of self-driving cars, trucks, and drones has the potential to dramatically enhance efficiency and safety while reducing environmental impact. These innovations are complemented by the development of smart infrastructure, which aims to optimize traffic flows and reduce congestion.
- Smart Infrastructure/Smart City: Urbanization, digitalization, and electrification are accelerating the transition toward smarter, more connected infrastructure. Advanced technologies such as **artificial intelligence, Internet of Things, 5G, edge computing, and real-time analytics** are increasingly embedded into smart housing, transportation systems, energy grids, utilities, and public services. As demand grows, investments are rising across key sectors including construction, data centers, transmission networks, energy, and telecommunications, highlighting the need for scalable, adaptive systems.

TECHNOLOGY/TECHNOLOGICAL ADVANCEMENTS

NVIDIA Corporation is a full-stack computing infrastructure company. The Company accelerates computing to help solve the computational problems. The Company's segments include Compute & Networking and Graphics. These segments include its data center accelerated computing platform; networking; automotive artificial intelligence, cockpit, autonomous driving development agreements and autonomous vehicle solutions; electric vehicle computing platforms; NVIDIA AI Enterprise and other software.

Cost Price US\$ 49.04 / Current Price US\$ 187.24

Alphabet Inc. is a holding company. The Company's segments include Google Services, Google Cloud, and Other Bets. The Google Services segment includes products and services such as ads, Android, Chrome, devices, Google Maps, Google Play, Search, and YouTube. The Google Cloud segment includes infrastructure and platform services, collaboration tools, and other services for enterprise customers. Its Google Cloud provides enterprise-ready cloud services, including Google Cloud Platform and Google Workspace. Google Cloud Platform provides access to solutions such as cybersecurity, databases, analytics, and artificial intelligence (AI) offerings, including its AI infrastructure, Vertex AI platform, and Duet AI for Google Cloud. Google Workspace includes cloud-based communication and collaboration tools for enterprises, such as Calendar, Gmail, Docs, Drive, Meet and other enterprise services.

Cost Price US\$ 90.46 / Current Price US\$ 245.54

* Reuters

CHANGING CONSUMER BEHAVIOR/DEMOGRAPHICS

Amazon.com, Inc. provides a range of products and services to customers. The products offered through its stores include merchandise and content it has purchased for resale and products offered by third-party sellers. The Company's segments include North America, International and Amazon Web Services. It serves consumers through its online and physical stores and focuses on selection, price, and convenience. Customers access its offerings through its Websites, mobile apps, Alexa, devices, streaming, and physically visiting its stores. It serves developers and enterprises of all sizes, including start-ups, government agencies, and academic institutions, through AWS, which offers a broad set of on-demand technology services, including compute, storage, database, analytics, and machine learning, and other services.

Cost Price US\$ 157.74 / Current Price US\$ 220.63

Meituan is a China-based e-commerce platform providing life services. The Company connects consumers and businesses to provide services satisfying people's daily eating needs. The Company owns an instant food ordering and delivery brand, Meituan, as well as provides services through its mobile application, Meituan. The Company is also engaged in the operation of a bike-sharing brand, Mobike. The Company monetizes primarily through commissions on transactions and ads.

Cost Price HK\$ 120.00 / Current Price HK\$ 104.50

* Reuters

HEALTHCARE/LONGEVITY REVOLUTION

Galderma Group AG is a Switzerland-based holding company, specializing in dermatological treatments and skin care products. The Company, through its subsidiaries, operates a portfolio of various self-care brands focusing primarily on dermatological solutions, through its subsidiaries, production within the portfolio include neuromodulators, fillers, and biostimulators. These products are designed to relax wrinkles via injection, fill wrinkles in a specific location via injection and stimulate the body's cells to function optimally.

Cost Price CHF 73.86 / Current Price CHF 134.70

Intuitive Surgical, Inc. develops, manufactures, and markets the da Vinci surgical system and the Ion endoluminal system. The Company's products and related services enable physicians and healthcare providers to access minimally invasive care. The da Vinci surgical system consists of a surgeon console or consoles, a patient-side cart, and a high-performance vision system. The da Vinci products fall into five categories, namely da Vinci surgical systems, da Vinci instruments and accessories, da Vinci Stapling, da Vinci Energy, and da Vinci Vision, including Firefly Fluorescence imaging systems and da Vinci Endoscopes.

Cost Price US\$ 338.69 / Current Price US\$ 438.04

* Reuters

SHIFT IN ECONOMIC POWER

MercadoLibre Inc is a Uruguay-based e-commerce business facilitator of Argentinian origins. The e-commerce products enable retail and wholesale via Internet platforms designed to provide users with a portfolio of services to facilitate commercial transactions. The Company's geographic coverage includes 18 countries of Latin America. The primary offer is an ecosystem of six integrated e-commerce services: the Mercado Libre Marketplace, the Mercado Libre Classifieds service, the Mercado Pago payments solution, the Mercado Credito financial solutions, the Mercado Envios logistic solutions including shipping, the Mercado Ads advertising platform and the Mercado Shops digital storefront solution.

Cost Price US\$ 1,143.48 / Current Price US\$ 2,176.91

Hermès International SCA is a France-based company specialized in the design, manufacturing, and marketing of luxury products. The Company operated a number segments, including leather goods and saddler, which includes bags, riding, diaries and small leather goods; ready-to-wear and accessories, which includes ready-to-wear for men and women, belts, costume jewelry, gloves, hats and shoes; we well as jewelry and home products, such as the art of living and tableware; silk and textiles; perfumes, and watches. Apart from France, Hermès International SCA is present in Europe, Asia and the Americas.

Cost Price € 669.63 / Current Price € 2,088.00

* Reuters

MOBILITY/TRANSPORTATION

Tesla, Inc. designs, develops, manufactures, sells and leases high-performance fully electric vehicles and energy generation and storage systems, and offers services related to its products. The Company's segments include automotive, and energy generation and storage. The automotive segment includes the design, development, manufacturing, sales and leasing of high-performance fully electric vehicles, and sales of automotive regulatory credits. It also includes sales of used vehicles, non-warranty after-sales vehicle services, body shop and parts, paid supercharging, vehicle insurance and retail merchandise. The energy generation and storage segment includes the design, manufacture, installation, sales and leasing of solar energy generation and energy storage products and related services and sales of solar energy systems incentives.

Cost Price US\$ 190.39 / US\$ 459.46

Duke Energy Corporation is an energy holding company. The Company operates through two segments: Electric Utilities and Infrastructure (EU&I) and Gas Utilities and Infrastructure (GU&I)., EU&I provides retail electric service through the generation, transmission, distribution, and sale of electricity to customers within the Southeast and Midwest regions of the United States. GU&I serves residential, commercial, industrial, and power generation natural gas customers, including customers served by municipalities who are wholesale customers.

Cost Price US\$ 86.12 / Current Price US\$ 122.39

* Reuters

SMART INFRASTRUCTURE / SMART CITY

Schneider Electric SE is a France-based company that provides energy-related solutions globally. The Company specializes in the Digital Transformation of Energy Management and Automation in Homes, Buildings, Data Centers, Infrastructures, and Industries. It has a presence in across 115 countries, Schneider Electric SE provides products in power management - medium voltage, low voltage and secure energy, and automation systems. The Company provides integrated efficiency solutions that combine energy management, automation, and software.

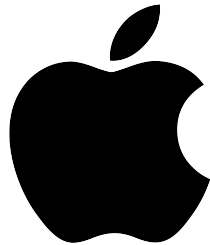
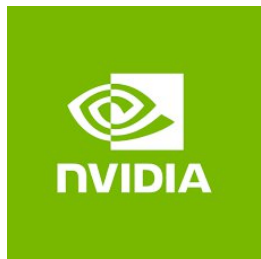
Cost Price € 219.31 / Current Price € 244.85

Prysmian SpA is an Italy-based company active in the development, design, production, supply and installation of cables. The Company's business activities are divided into two principal sectors: Energy and Telecom. The energy segment is divided into four lines of business, including Utilities, which consists of power transmission systems, submarine power transmission and distribution systems, power distribution cables and systems, and grid accessories and components; Trade & Installers, offers cables for power distribution to and within buildings; Industrial, which includes cables for renewable, automotive, elevator and oil and gas sectors, and Other, which is active in the sale of semi-finished products, raw materials or other goods.

Cost Price € 59.23 / Current Price € 84.24

* Reuters

TOP TEN HOLDINGS



Alphabet

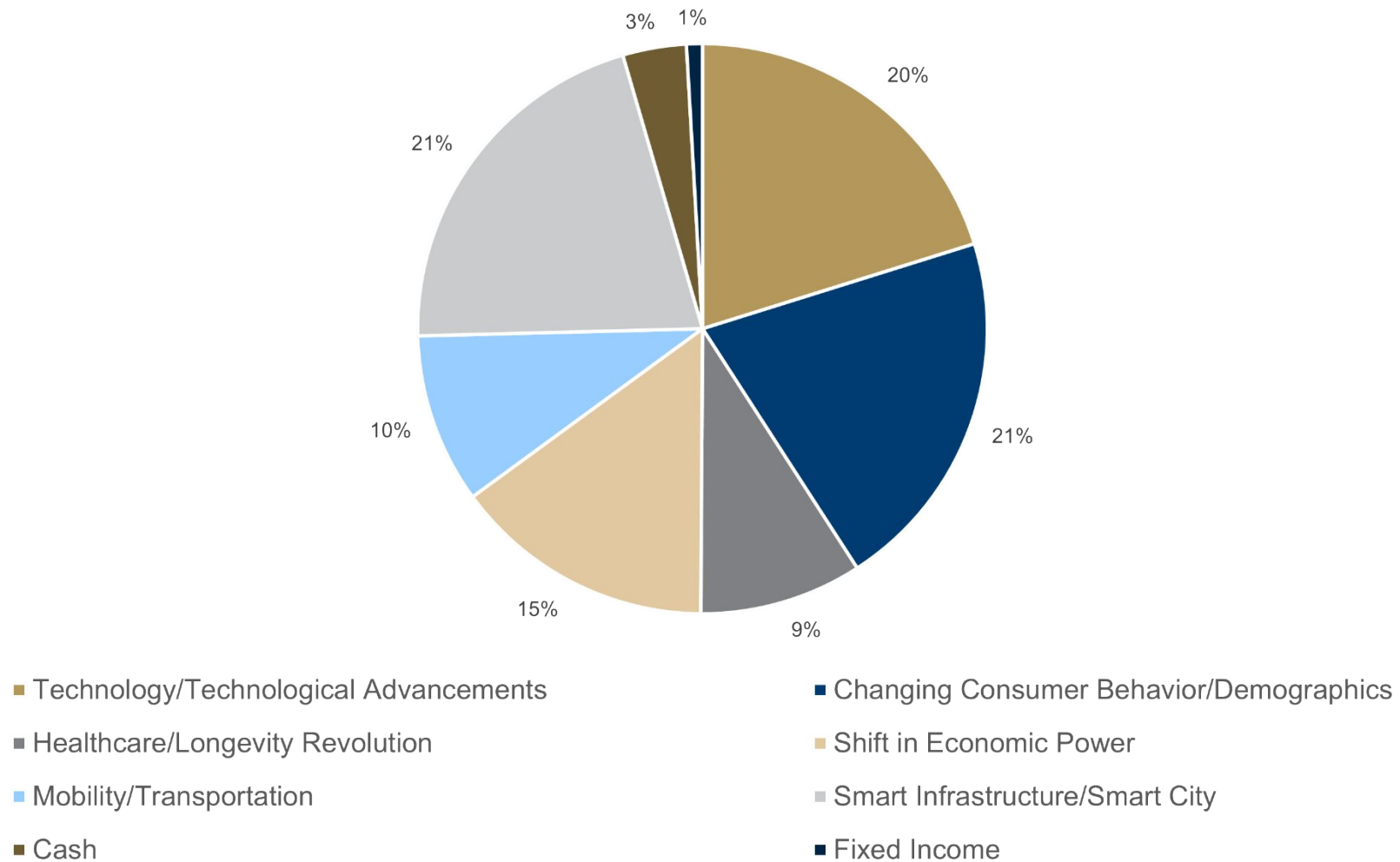


GALDERMA
EST. 1981



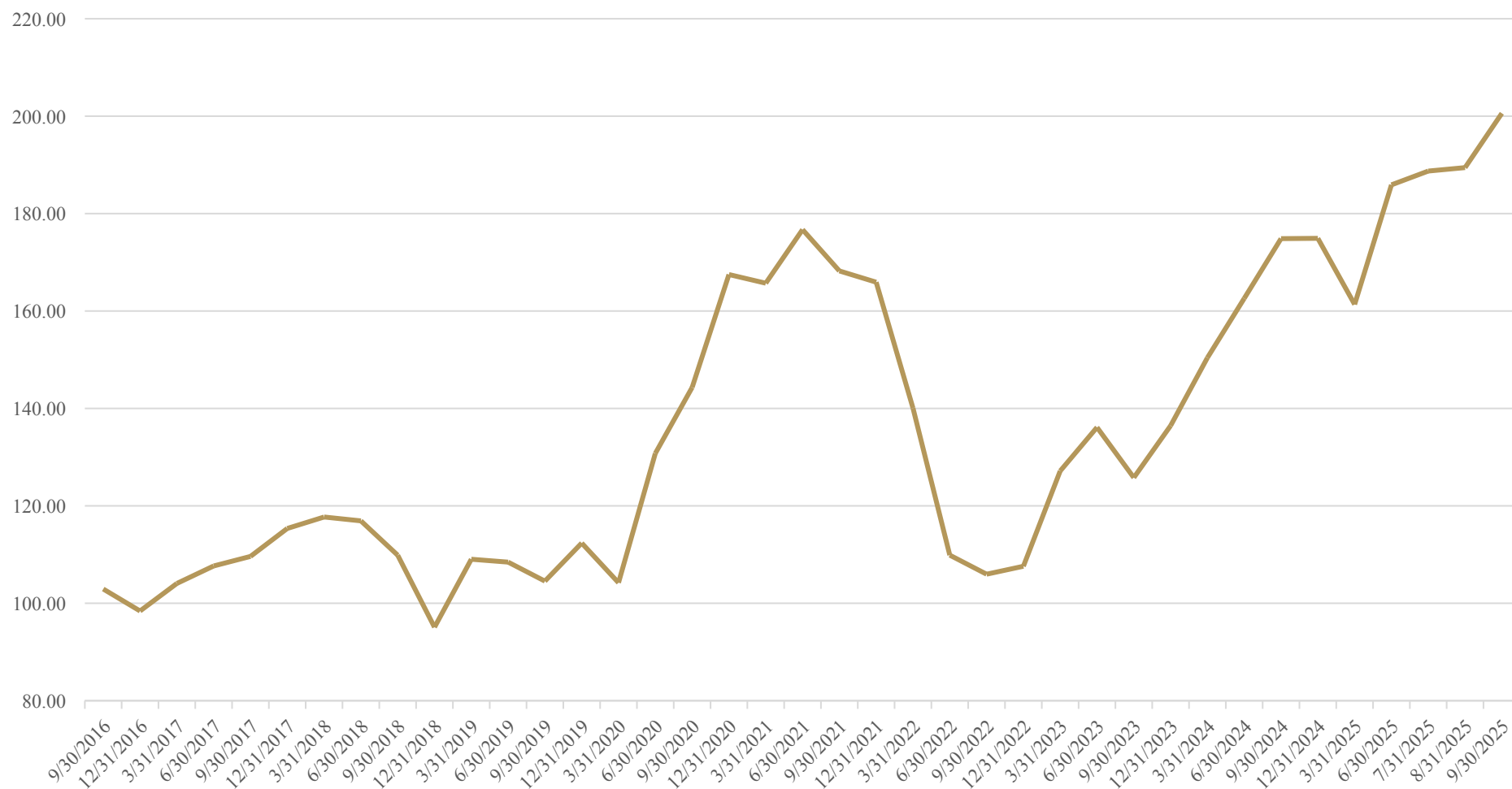
Prysmian
Group

MEGATREND ALLOCATIONS



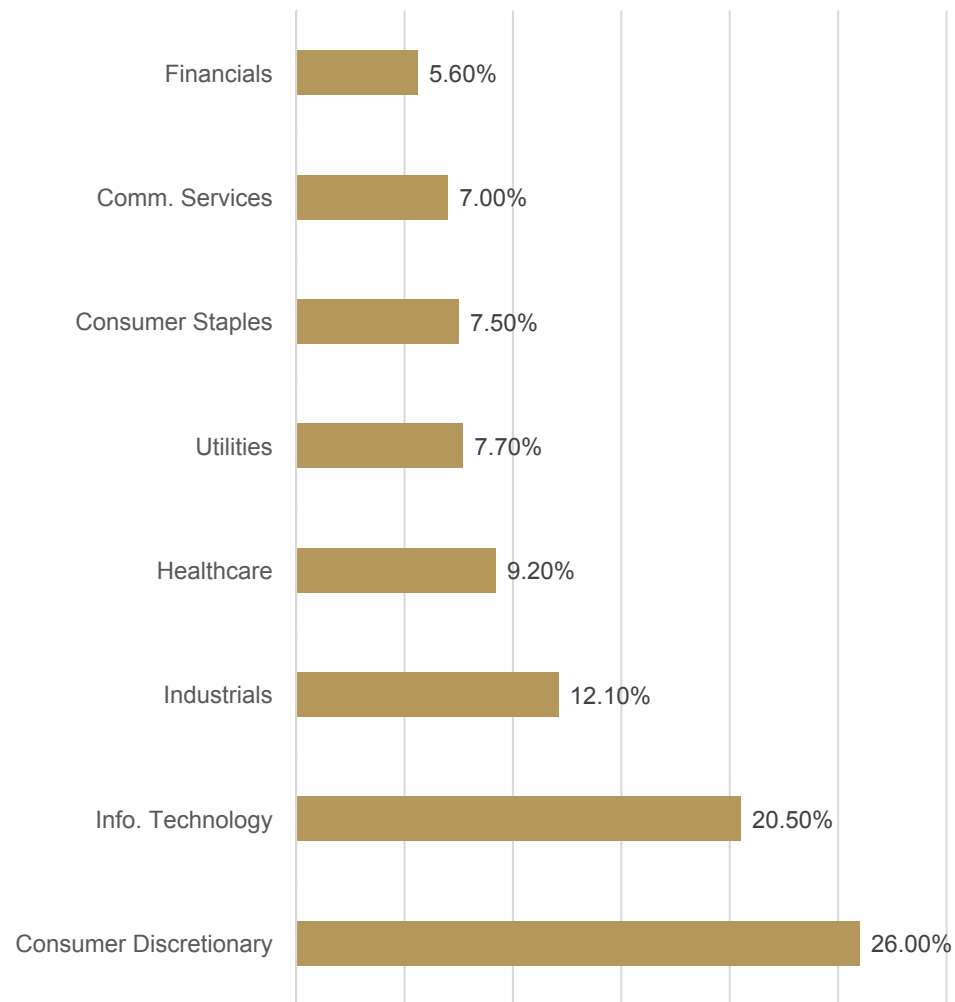
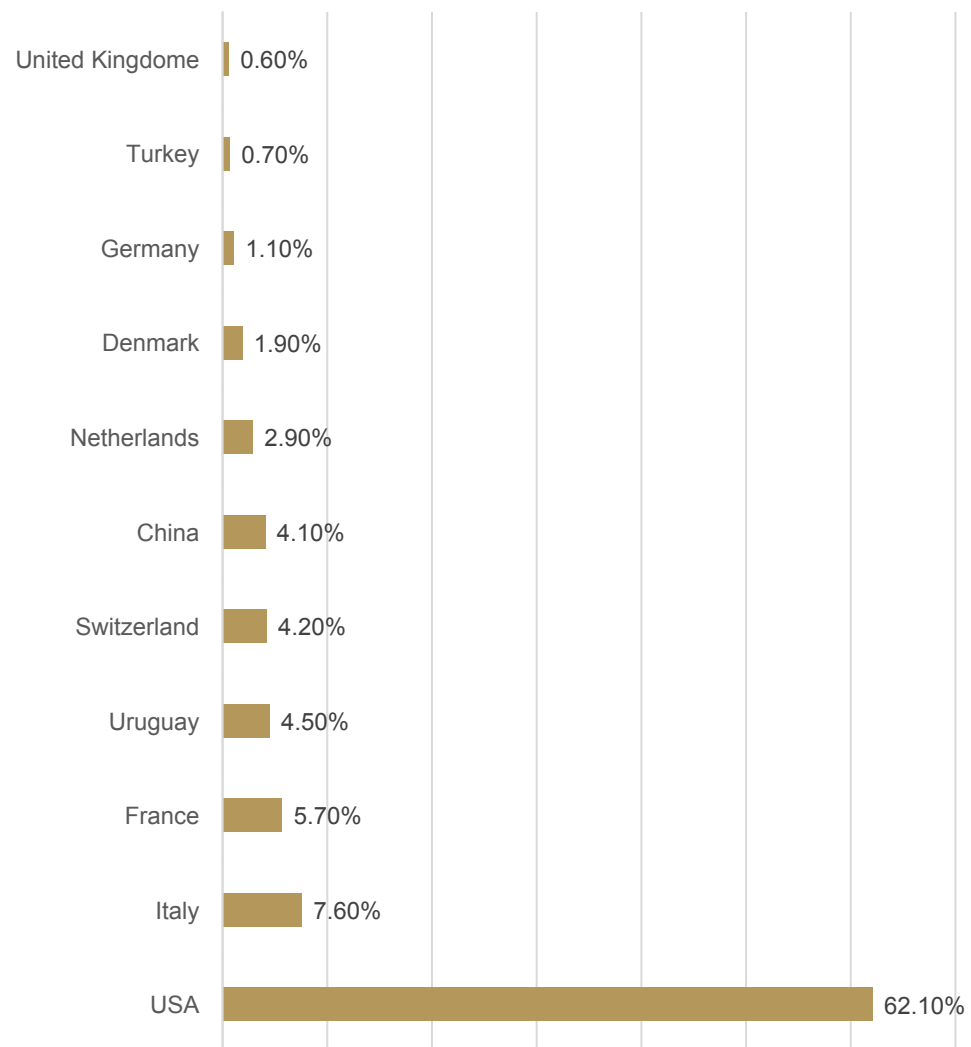
*Past performance does not predict future returns.

PERFORMANCE 2016 - 2025



*Past performance does not predict future returns.

GEOGRAPHY AND SECTORS



USD SHARE CLASS

Liquidity	Daily		
Trade Day	Banking Day	NAV per Share	USD 200.59
		Performance YTD	12.38%
Settlement	T+3	Performance MTD	5.89%
Cut-off Subscription & Redemption (Trade Day)	12:00	Net Assets	USD 10.57 M
All-In Fee consisting of the following fees:	up to 1.50%,	Number of Holdings	30
▪ Management Fee	1.00%	Sharpe Ratio	0.72*
▪ Administrative Fees	up to 0.50%	Volatility	19.33*
Performance Fee	10.00% / High- Water Mark	Sortino Ratio	0.55*
Calculation Period	Daily	Downside Risk	14.02*
Crystallization Freq.	Quarterly		
Subscription Fee	1.00%		
Redemption Fee	2.00%		

* Absolute (1 Year)

USD SHARE CLASS

Management Company	VP Fund Solutions (Liechtenstein) AG	Fund Structure	UCITS, Active
Portfolio Manager	MRB Fund Partners AG	Investment Universe	Global
Fund Administrator	VP Fund Solutions (Liechtenstein) AG	SFDR-Classification	Article 6
Custodian Bank	VP Bank (Liechtenstein) AG	Inception Date	06.09.2016
Auditor	Grant Thornton (Liechtenstein) AG	ISIN	LI0325349897
Domicile	Liechtenstein	WKN	A2DWTX
Registration	CH, LI	Bloomberg Ticker	IMPGLMT LE
Tax Transparency	CH, LI	Fund Currency	USD
Sales Restrictions	USA	Inception Price	USD 100.00
		Min. Investment	1.00 Share

FUND WEBSITE

Please visit our dedicated fund website www.impgmtfund.com providing investors and prospective clients with up-to-date insights, performance data, and thematic updates that reflect the latest developments in our investment strategy.



ABOUT US



Stefan began his investment career in 2008 as a private investor and financial advisor to entrepreneurial families in Europe. He obtained his Bachelor's degree in Boston, USA, and pursued further executive financial education in London, UK. Having lived abroad for nearly six years, he is fluent in German and English and maintains a strong international network.

Stefan Wiederkehr is a Portfolio Manager for the IMP Global Megatrend Fund, which he manages with Karin Wiederkehr at MRB Fund Partners AG. He has served as a Portfolio Manager for the fund since 2016, overseeing investment strategies that capitalize on transformative global megatrends. With more than 17 years of experience in finance and asset management, he is responsible for defining the fund's strategic investment direction and managing its exposure to long-term growth themes.

Previously, Stefan was part of the executive management at two successful asset management firms in Liechtenstein and acted as a Portfolio Manager for two investment funds. His extensive experience in the asset management industry includes receiving FMA licensing as Deputy Managing Director in 2014. Additionally, he was responsible for discretionary asset allocation and global fund selection. He also founded and led his own investment advisory and portfolio management company.

ABOUT US



Karin began her career in investment management in 2002 and has developed profound expertise in both traditional financial markets and innovative investment strategies. She earned her Bachelor's and Master's degrees from universities in Boston, USA, and spent nearly 10 years abroad, gaining a global perspective on financial markets. She is fluent in German, English, and French.

Karin B. Wiederkehr is a Portfolio Manager for the IMP Global Megatrend Fund, which she manages with Stefan Wiederkehr at MRB Fund Partners AG. With over 23 years of experience in finance and asset management, she is responsible for strategic investment activities and the management of global megatrends, ensuring the fund's alignment with long-term structural trends shaping the global economy. As an experienced asset manager and certified board member, she has built a broad network through her expertise and leadership.

Previously, Karin served as a managing director at two successful asset management firms in Liechtenstein, holding a board position at one of them. Her extensive experience also includes being licensed as qualified managing director by the Financial Market Authority (FMA) since 2009. Her core competencies span traditional portfolio management, hedge fund advisory, as well as private equity and venture capital investments.

ABOUT US

MRB Fund Partners



MRB Funds



Stefan Wiederkehr



Karin B. Wiederkehr



VP Fund Solutions



VP Funds



LinkedIn



LinkedIn





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